

## **STOCK TRANSFER FORM**

BROKER: Morgan Stanley	
DTC #: 0015	
ACCT #: 072-894461-125	
ACCT NAME: Presbytery of Baltimore	
EIN #: 52-0615911	
CONTACT: Jon Waligora 410-602-6428 Jonathan.Waligora@morganstanley.@	com
*Please contact the Presbytery of Baltimore finance d with the following details	epartment at 410-433-2012
Donor Name	
Donor Address	
Name of Stock/Security	# of Shares
Name of Beneficiary	
Transmittal Date//	
Specific Designation/Rest	riction
Unrestricted	%
Restricted to Fund	%
Endowment Fund	%



## **STOCK DONATION INSTRUCTIONS**

Thank you for your valued support of the Presbytery of Baltimore and/or our member churches. Use these instructions as a guide to help facilitate the processing of your gift of stock.

- > Initiate electronic transfer with your broker
- Complete "Stock Transfer Form"
- Notify the Presbytery of Baltimore of incoming stock gift, include full address for tax receipting purposes
- Please use additional "Stock Transfer Forms" if giving to multiple organizations or giving multiple stocks
- Once received by broker, the Presbytery of Baltimore will instruct Morgan Stanley to sell all shares and send proceeds to the beneficiary.

\*Please contact Chuck Brawner at the Presbytery of Baltimore finance department if you have any questions at 410-433-2012 or <u>cbrawner@baltimorepresbytery.org</u>

But if anyone has the world's goods and sees his brother in need, yet closes his heart against him, how does God's love abide in him? Little children, let us not love in word or talk but in deed and in truth.

1 John 3:17-18